

# SECURITIES DONATION FORM

## STOCKS, BONDS, MUTUAL FUNDS, AND OTHER SECURITIES

You can transfer ownership of any publicly-traded stocks, bonds, or mutual fund shares to Sojourn. Giving long-term, appreciated securities is tax-efficient, because you can receive an immediate income tax deduction for the full fair market value of your securities and you do not have to pay any capital gains tax on the difference between your cost and the fair market value. *How to give securities:*

### 1 FILL OUT THE FORM BELOW AND EMAIL US A COPY

In order to receive your donation, we need to have your information **before** you make the transfer. If we do not receive this information before the transfer occurs, we may be unable to link the donation to you.

<b>YOUR NAME</b>	<b>DESCRIPTION</b> of the security
<b>QUANTITY OR AMOUNT</b> if possible	<b>ESTIMATED DATE OF TRANSFER</b>
<b>CHURCH</b> you want to give to	<b>FUND ALLOCATION</b>

### 2 EMAIL US A COPY OF YOUR COMPLETED FORM

Please send your form to Tyler Ladig, Director of Finance, at [tladig@sojournchurch.com](mailto:tladig@sojournchurch.com).

### 3 WHAT YOU NEED

Provide your broker with the information below. All you have to do is tell them the securities you would like to transfer—there are no forms to sign.

Account Name: **Sojourn Community Church, Inc.**

Account Number: **WWE197823**

DTC Number: **0226**

Custodian: **National Financial Service**