

Updated May 20, 2021

SECURITIES DONATION FORM

STOCKS, BONDS, MUTUAL FUNDS, AND OTHER SECURITIES

You can transfer ownership of any publicly-traded stocks, bonds, or mutual fund shares to Sojourn. Giving long-term, appreciated securities is tax-efficient, because you can receive an immediate income tax deduction for the full fair market value of your securities and you do not have to pay any capital gains tax on the difference between your cost and the fair market value. *How to give securities:*

1 FILL OUT THE FORM ON THE FOLLOWING PAGE

*In order to receive your donation, we need to have your information **before** you make the transfer. If we do not receive this information before the transfer occurs, we may be unable to link the donation to you.*

2 EMAIL US A COPY OF YOUR COMPLETED FORM

Please send your form to us, at sojourn@sojournchurch.com.

3 WHAT YOU NEED

Provide your broker with the information below. All you have to do is tell them the securities you would like to transfer—there are no forms to sign.

DTC Number **2669**

FFC A/C **#4492737**

A/C Name **Southern Baptist Foundation**

Agency Bank # **20290**

Institutional ID# **26724**

YOUR NAME

Securities information

DESCRIPTION of the security

QUANTITY OR AMOUNT if possible

ESTIMATED DATE OF TRANSFER

CHURCH you want to give to

FUND ALLOCATION

DESCRIPTION of the security

QUANTITY OR AMOUNT if possible

ESTIMATED DATE OF TRANSFER

CHURCH you want to give to

FUND ALLOCATION

DESCRIPTION of the security

QUANTITY OR AMOUNT if possible

ESTIMATED DATE OF TRANSFER

CHURCH you want to give to

FUND ALLOCATION

DESCRIPTION of the security

QUANTITY OR AMOUNT if possible

ESTIMATED DATE OF TRANSFER

CHURCH you want to give to

FUND ALLOCATION